

Higher efficiency with scalability in semiconductor and mixed EV architecture

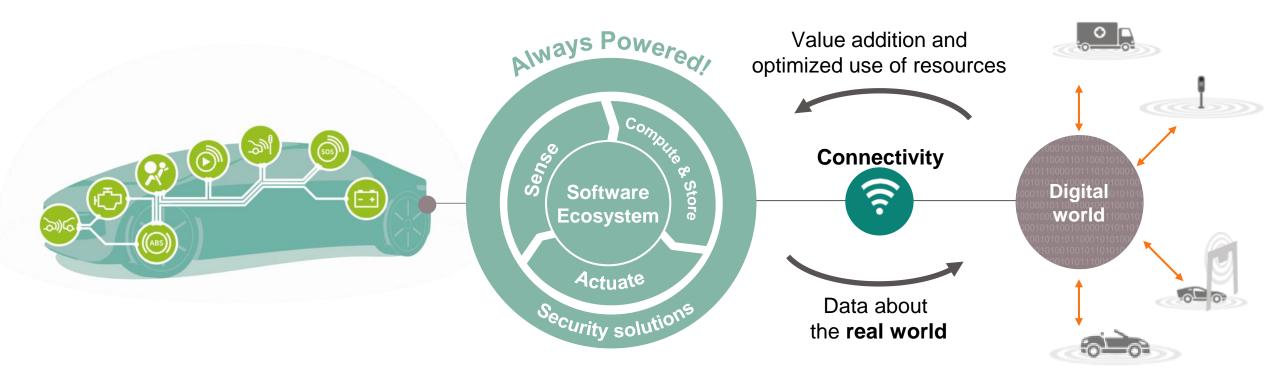
Hans Adlkofer, SVP Automotive System 12th July 2023



The future car is fully connected and always online. It requires an end-to-end solution and SW-defined architecture



The future car links the real world with the digital world and ensures safer and more efficient roads



- > This transformation requires enormous **computational horsepower**, **fail operational and security** as well as...
- ...a SW ecosystem which allows reuse, fast T2M, SW update of all important function & units and modern design tools
 e.g. Model-Based Design and automatic code generation.

Customer value is the critical ingredient to innovation EV market will be diverse, efficient use of energy remains a common goal

Premium Mobility

Common Mobility

Basic Mobility

Mobility Service

Vehicle dynamic

Range

Charging time

Operating hours

Operating cost

Cost of purchase



Energy efficiency improvements are key to extend driving range Therefore Infineon defined 10 kW/100km as its vision for the future.





Transition to WBG will vastly differ by application with Si expected to remain technology of choice for many of them



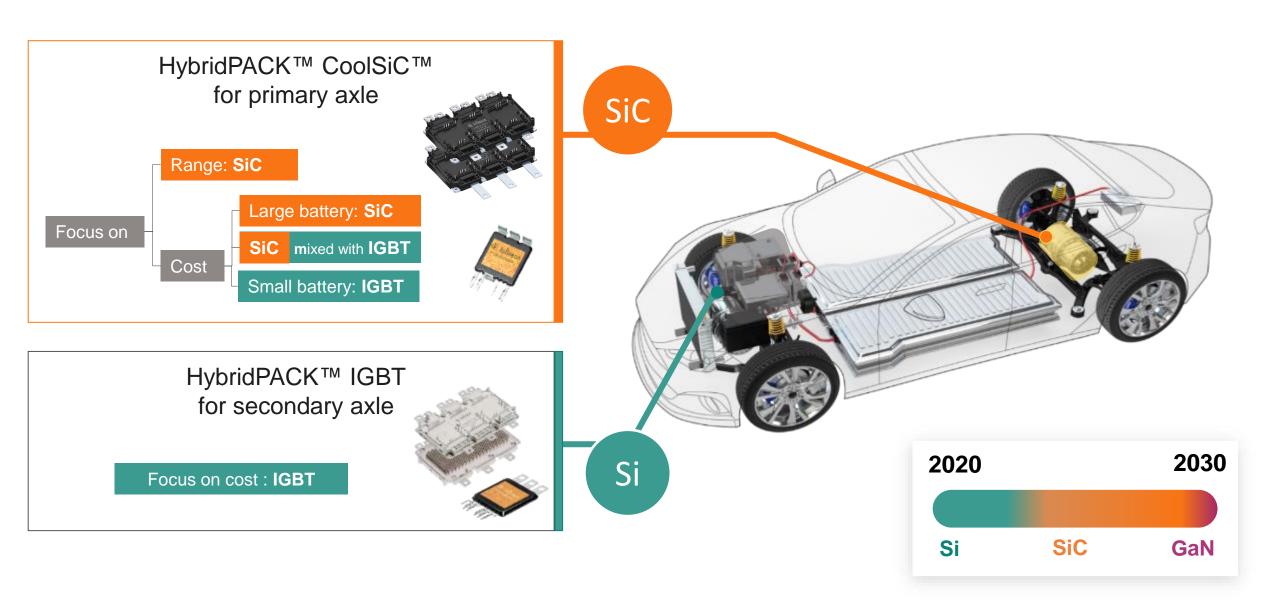
Key automotive applications 2020 2030 **Technologies** xEV traction SiC inverter with advantage in high power switching performance and power density DCDC HV-HV On-board charger **GaN** DCDC HV-LV superior switching performance results in higher efficiency and lower system cost Si DC motor control LED lighting Power **Smart Power Switching** distribution is 3-4 times **cheaper than WBG**, will remain competitive in many applications where top

■ Si ■ SiC ■ GaN

performance and form factor are secondary

SiC will be main material for traction inverter, complemented by Si-IGBTs wherever focus on cost is key

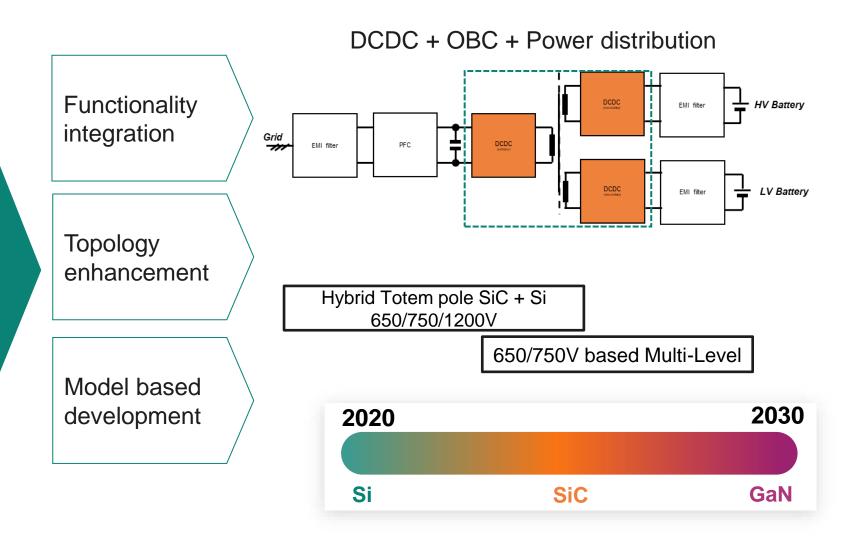




On-board charger will move from SiC to GaN as high-power With MDB we provide easy switch from Si to SiC to GaN



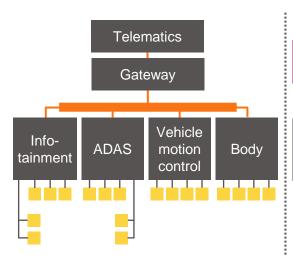




E/E architecture evolution towards SW defined architecture This architectural transformation and not Revolution!

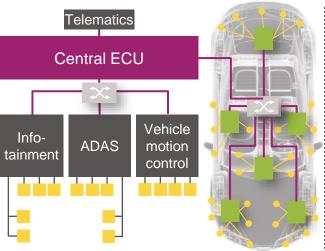


Domain Architecture

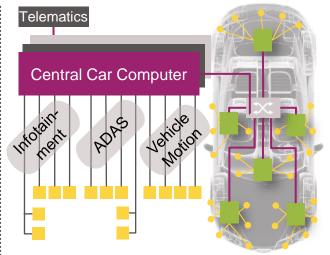


- Central Gateway
- Powerful domain controllers
- Separate function domains

Mixed Domain/Zone Architecture



- ADAS, Infotainment, Vehicle motion (powertrain, chassis) remain in own, separated domains
- One central ECU mainly controls Body-zones:
 - Direct control of local <u>body</u> loads and their diagnostics
- In charge of power distribution & management



- Former domain controllers evolve to mighty central car computers
- More complex zones
- Comprising body and comfort
- Partly vehicle motion functions
- Partly ADAS functions
- Sharing of wiring leads to a function agnostic network
- Increased saving of weight/cost

Full Car Computer



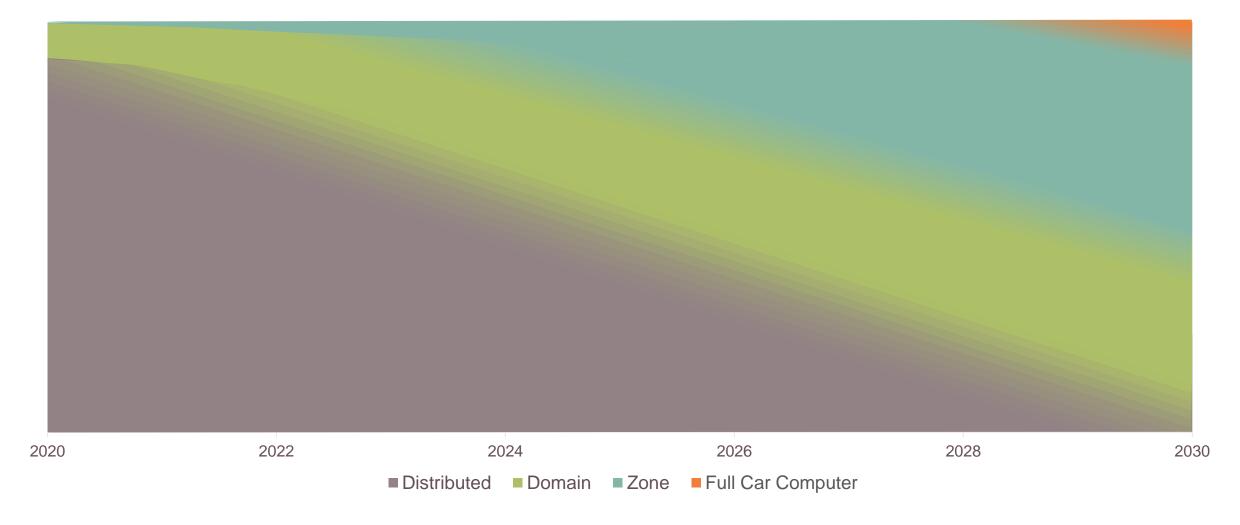
- Single or multiple Central Car computer(s)
- Most advanced zones
- Improved sharing of wiring
- full function agnostic network
- Lowest weight and cost of wiring harness

Zonal architectures will replace domain based in the upcoming years. However, a full zonal concept for all functions will take time to come.



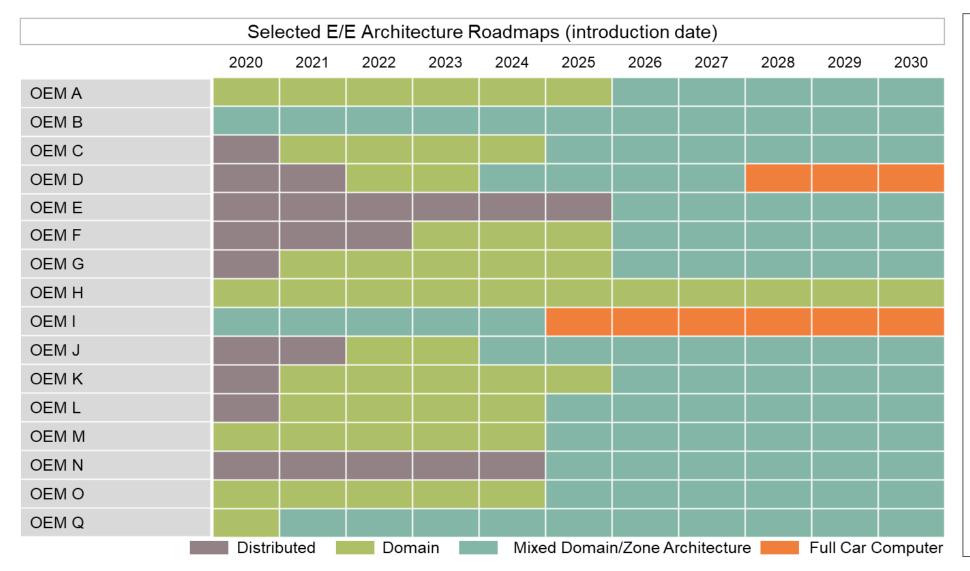


Market model by Infineon (2023)



Infineon Market Model 2023 - The majority of top16 OEMs will have introduced a mixed domain/zone architecture in 2026





Few OEMs will introduce a full car computer architecture in the second half of the decade

Volume OEMs are assumed to remain longer on a distributed architecture and go directly to a mixed domain/zone architecture

Premium OEMs are going for advanced version of a domain architecture. The introduction of a mixed domain/zone architecture remains to be seen

Many Chinese OEMs are introducing a mixed domain/zone architecture earlier than other key OEMs

Evolution to the software defined car - Mindset change in the vehicle development process towards models & virtualization





OEM takes the lead for centralized software

Functional integration rather than ECU specification

Security-by-design & Update-by-design

Decoupling Hardware/Software & virtual development

Essential reuse of software pieces & strong eco system

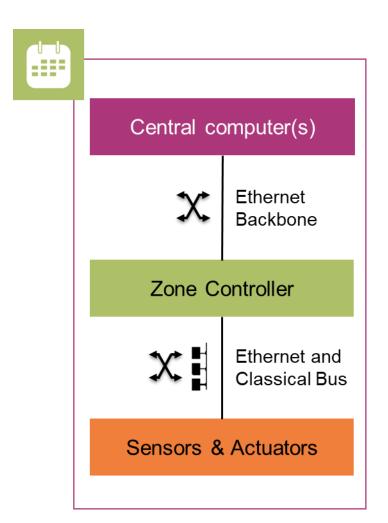
Transformation from HW to Model-Based Design develop



Standardized actuators and sensors & virtual platforms

Change from hardware defined to a software centric architecture Hierarchical software concept in a zonal architecture concept





High performance computing cluster

- > Service oriented, Application cores in MPUs + companion MCUs
- > Virtualization of computing resources
- > Application software decoupled from hardware
- > Integration of various applications

Service to Signal transformation

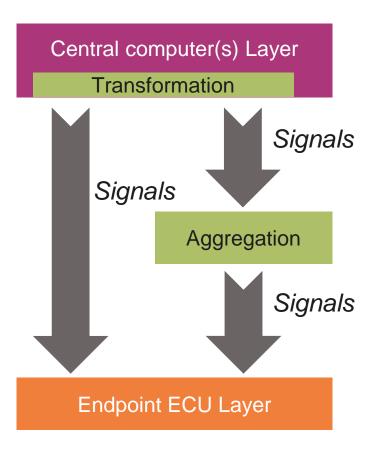
- > Bridge between central computing and real-time satellites
- > Converging in-vehicle networking and power distribution
- Enable significant harness reduction
 (power distribution to local sensors & actuator ECUs)

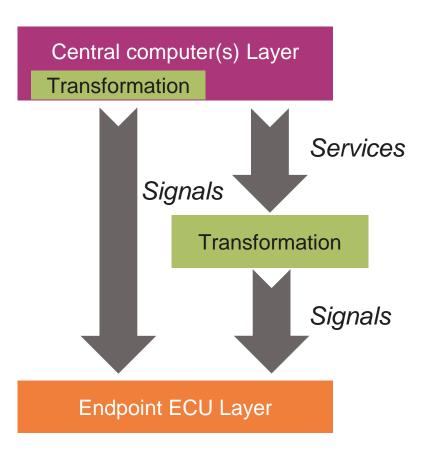
Real-time, signal based

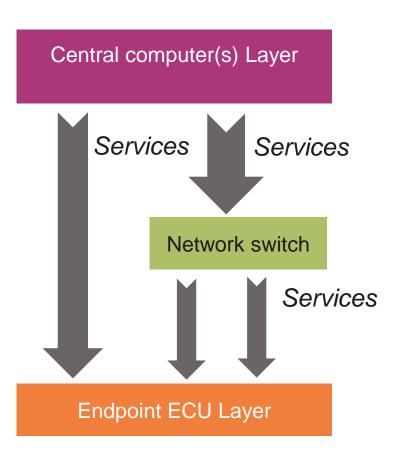
- > Bus connection to agnostic network
- Smart mechatronic solutions
- > Local legacy ECUs enabling a smooth transformation from given topologies

In reality, OEM architectures will be a mix of these scenarios. There is no standard architecture in the near future nor standard OS







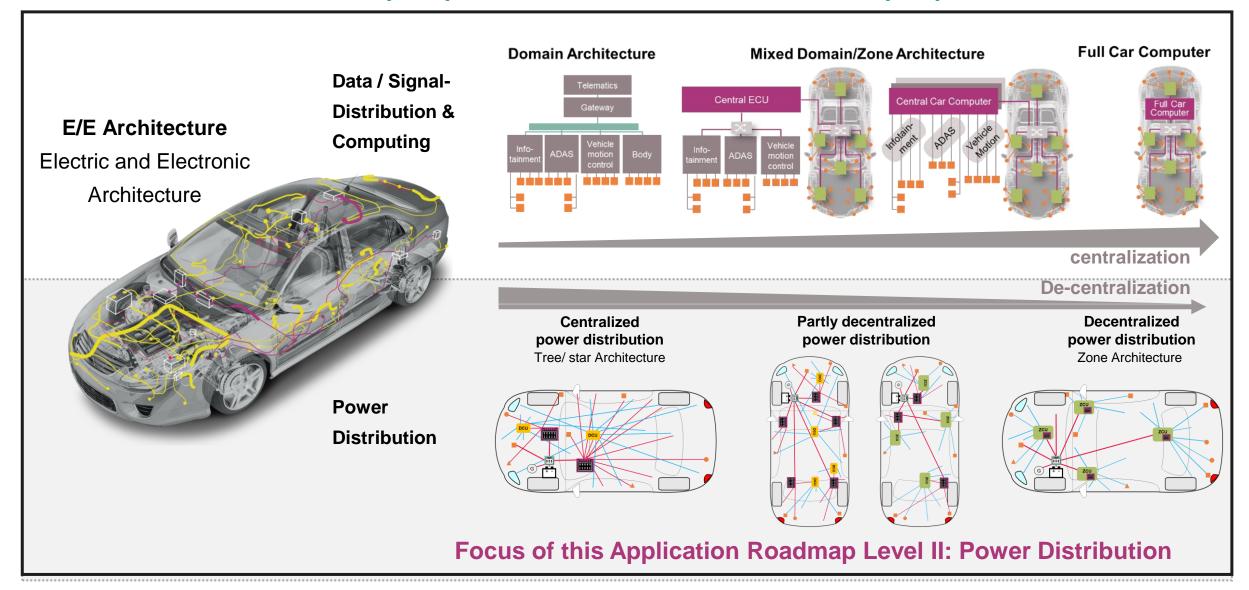


Complexity can be managed only by model based design plus strict virtualization and layer separation

> key challenge will be to manage SW complexity, validations and homologation

The vehicle E/E Architecture includes two main functions: The In Vehicle Network (IVN) and the Power Distribution (PD)





Power distribution is a critical aspect of the new software defined E/E architecture, driven by E-Mobility, Automated driving and Connectivity



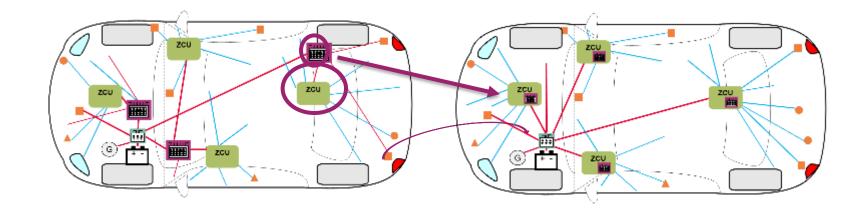
The Power Distribution System is transforming from a centralized to a decentralized zonal architecture

Centralized power distribution

BCU DCU

Partially decentralized power distribution





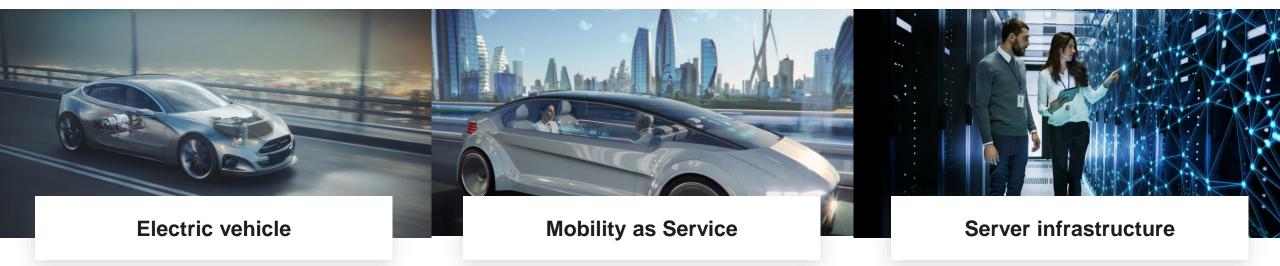
Solution with fuses and electromechanical relays for primary and secondary PDS

Replace fuses and relays and create flexibility for decentralization

PDS integrated into zone controller

Product to system: How do balance SW with right E/E architecture We have to virtualize SW & develop HW in model based environment







Think Efficient Systems along the value chain

Transition to **WBG** will vastly differ by application with Si expected to remain technology of choice for many of them.

SW defined E/E architecture requires a new view on SW & HW components and requires more virtualization and standardization.

Power distribution becomes a critical aspect of the new E/E architecture and is **part of the SW-defined architecture**.

The KEY to win the game of T2M and innovation plus to manage the complexity of the new E/E Architecture will be Virtualization & Model Based Design & Automatic Code Generation





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